

TERMS OF THE ISSUE

This Issue has been authorised by way of a resolution passed by our Board on August 29, 2017 pursuant to Section 62 of the Companies Act, 2013. The following is a summary of the Issue.

	Equity Shares
Rights Equity Shares being offered by our Company	10,61,90,299 Rights Equity Shares aggregating to Rs. 499.09 crore
Rights Entitlement	10 Rights Equity Share for every 21 fully paid-up Equity Shares held on the Record Date
Record Date	November 1, 2017
Face Value per Equity Share	Rs. 2 each
Issue Price	Rs. 47 per Rights Equity Share
Issue Size	Rs. 499.09 crore
Voting Rights	
<i>In case of show of hands</i>	One vote per member
<i>In case of poll / ballot</i>	One vote per Equity Share
Equity Shares issued and subscribed outstanding prior to the Issue	22,30,00,629 Equity Shares
Equity Shares paid up outstanding prior to the Issue	22,29,99,629 Equity Shares
Equity Shares issued and outstanding after the Issue (assuming full subscription for and Allotment of the Rights Entitlement)	3291,89,928 Equity Shares
Equity Shares Subscribed and paid-up and outstanding after the Issue (assuming full subscription for and Allotment of the Rights Entitlement)	3291,89,928 Equity Shares
Security Codes	ISIN: INE236A01020 BSE (for physical form): 179 BSE (for dematerialised form): 500179 NSE: HCL-INSYS
Use of Issue Proceeds	Prepayment or repayment of all or a portion of certain borrowings availed by the Company and other general corporate purposes
Fractional Entitlements	The Rights Equity Shares are being offered on a rights basis to Eligible Shareholders in the ratio of 10 Rights Equity Share for every 21 fully paid-up Equity Shares held as on the Record Date. For Rights Equity Shares being offered in this Issue, if the shareholding of any of the Eligible Shareholders is less than 21 Equity Shares or not in the multiple of 21 fully paid-up Equity Shares, the fractional entitlement of such Eligible Shareholders shall be ignored in the computation of the Rights Entitlement. However, Eligible Shareholders whose fractional entitlements are being ignored as above would be given preference in the Allotment of one additional Rights Equity Share each if they apply for additional Rights Equity Shares over and above their Rights Entitlement, if any. Those Eligible Shareholders holding less than 21 Equity Shares, that is, holding up to 20 Equity Shares and therefore entitled to 'zero' Rights Equity Shares under this Issue shall be dispatched a CAF with zero



	Equity Shares
	entitlement. Such Eligible Shareholders are entitled to apply for additional Rights Equity Shares and would be given preference in the Allotment of one additional Rights Equity Share if, such Eligible Shareholders have applied for the additional Rights Equity Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable. For example, if an Eligible Shareholder holds between 1 and 20 Equity Shares, he will be entitled to zero Rights Equity Shares on a rights basis. He will be given a preference for Allotment of one additional Rights Equity Share if he has applied for the same.

Terms of Payment

The full amount is payable on application.

Due Date	Amount
On the Issue application (i.e. along with the CAF)	Rs. 47 per Rights Equity Share, which constitutes 100% of the Issue Price payable

